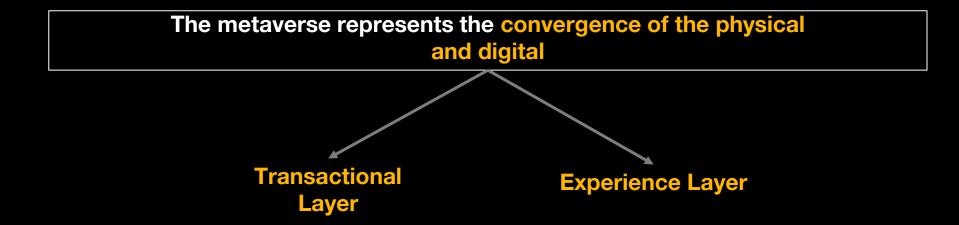
Welcome to the Metaverse

Alex Rühl

Head of Metaverse Technologies, PwC UK alexandra.ruhl@pwc.com

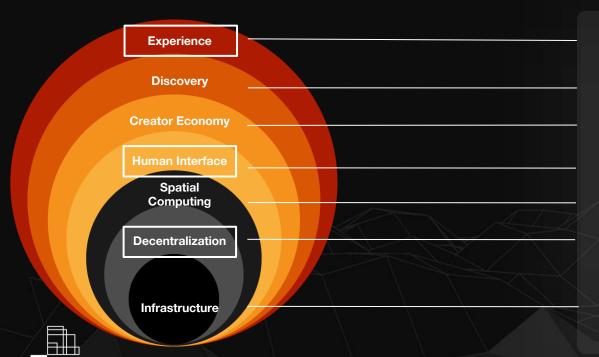








Individual technologies are synergising in new ways



Games, Esports, Entertainment, Shopping, Events

Social, Curation, Ads, Ratings, Stores, Agents

Design Tools, Asset Markets, Workflow, Commerce

VR headsets, Smartglasses, Wearables, Haptic, Gestures, Voice, Neural

3D Engines, VR/AR/XR, Multitasking UI, Geospatial Mapping

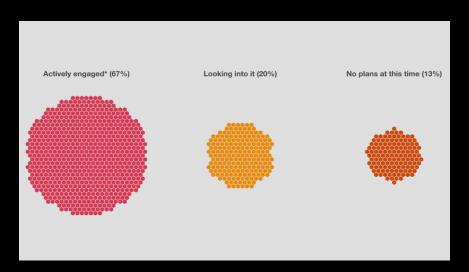
Edge Computing (bringing data closer), Al, Microservices, Blockchain

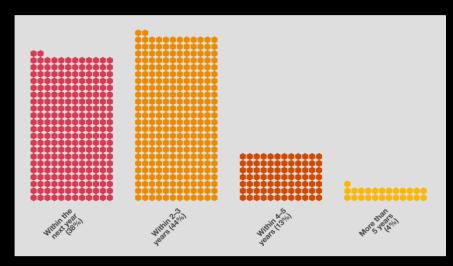
5G, WiFi 6, 6G, Cloud, MEMS, GPUs

Derived from source: Jon Radoff, Building the Metaverse, April 7, 2021.

Business is taking action...

<u>Two thirds</u> of business executives say their companies are actively engaged with the metaverse, and 82% expect it to be part of "business as usual" within three years or less.







Just over half have a designated role focused on metaverse activities.

What's possible now?

Immersive

Scalable











PwC UK

is deploying virtual reality unconscious bias training to all 24,000 of its workforce

Using virtual reality





PwC has deployed numerous metaverse spaces





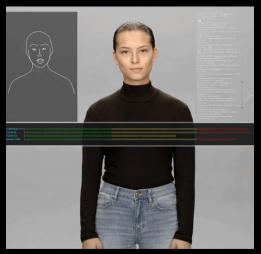


PwC's Global Metaverse Campus



And this is just the beginning!









Thank you

Alex Rühl Head of Metaverse Technologies, PwC UK alexandra.ruhl@pwc.com





© 2022 PwC. All rights reserved. PwC refers to the US member firm or one of its subsidiaries or affiliates, and may sometimes refer to the PwC network. Each member firm is a separate legal entity. This proposal is protected under the copyright laws of the United States and other countries. This proposal contains information that is proprietary and confidential to PricewaterhouseCoopers LLP, and shall not be disclosed outside the recipient's company or duplicated, used or disclosed, in whole or in part, by the recipient for any purpose other than to evaluate this proposal. Any other use or disclosure, in whole or in part, of this information without the express written permission of PricewaterhouseCoopers LLP is prohibited. 1342758-2021